A. Select any cell with data on the SalesData Sheet, for example cell C7.

| 4 | A | B | C | D | E | F | G |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 3 | Custld | Product | Salesperson | Title | Commission rate | Region | Customer type |  |
| 4 | 86090 | Miniserver C1 | Joan Townsend | Sales Associate I | 3.0\% | North | Small business | \$ |
| 5 | 86097 | Miniserver C1 | Raul Carillo | Sales Associate I | 3.5\% | South | Small business | \$ |
| 6 | 86101 | Megaserver MG1 | Maria Garcia | Senior Sales Associate | 4.5\% | North | Government | \$ |
| 7 | 86102 | Megaserver MG3 | Raul Carillo | Sales Associate I | 3.5\% | North | Government | \$ |
| 8 | 86107 | Megaserver MG3 | Tomas Vilas | Senior Sales Associate | 4.0\% | West | Small business | \$ |
| 9 | 86109 | Megaserver MG1 | Maria Garcia | Senior Sales Associate | 4.5\% | South | Government | \$ |
| 10 | 86117 | Gigaserver GZX2 | Raul Carillo | Sales Associate I | 3.5\% | South | Large business | \$ |
| 11 | 86125 | Megaserver MG2 | Maria Garcia | Senior Sales Associate | 4.5\% | West | Large business | \$ |
| 12 | 86128 | Miniserver C2 | Maria Garcia | Senior Sales Associate | 4.5\% | South | Small business | \$ |
| 13 | 86136 | Megaserver MG3 | Tomas Vilas | Senior Sales Associate | 4.0\% | West | Small business | \$ |
| 14 | 86138 | Maxiserver XL1 | Joan Townsend | Sales Associate I | 3.0\% | South | Large business | \$ |
| 15 | 86143 | Gigaserver GZX1 | Tomas Vilas | Senior Sales Associate | 4.0\% | West | Small business | \$ |
| 16 | 86144 | Maxiserver XL1 | Julie Vanderwent | Sales Associate I | 3.0\% | North | Small business | \$ |
| 17 | 86145 | Miniserver C3 | Joan Townsend | Sales Associate I | 3.0\% | South | Small business | \$ |
| 18 | 86150 | Maxiserver XL2 | Raul Carillo | Sales Associate I | 3.5\% | South | Government | \$ |
| 19 | 86157 | Maxiserver XL2 | Tomas Vilas | Senior Sales Associate | 4.0\% | West | Government | \$ |
| 20 | 86158 | Megaserver MG3 | Tomas Vilas | Senior Sales Associate | 4.0\% | South | Large business | \$ |
| 21 | 86159 | Maxiserver XL2 | Raul Carillo | Sales Associate I | 3.5\% | East | Small business | \$ |
| 22 | 86160 | Megaserver MG3 | Joan Townsend | Sales Associate I | 3.0\% | West | Government | \$ |
| 23 | 86168 | Maxiserver XL2 | Raul Carillo | Sales Associate I | 3.5\% | West | Small business | \$ |
| 24 | 86176 | Megaserver MG3 | Julie Vanderwent | Sales Associate I | 3.0\% | South | Small business | \$ |
| 25 | 86177 | Megaserver MG2 | Maria Garcia | Senior Sales Associate | 4.5\% | North | Small business | \$ |

B. On the Insert tab select Pivot Table

C. The Table/Range is defined based on the number of rows in the data
Place the Pivot Table on an Existing Worksheet: 'Pivot 1 Product by Salespers


GIUUse vvileit yuu valit mie rivuliante iepuit to we placeu
$\square$
New Worksheet
( Existina Woelme

D. Select OK

Choose whether you want to analyze multiple tablesAdd this data to the Data Model
E. Add Total to the Values section, by selecting the field and dragging it to the Values section

| 4 | A | B | C | D | E | F | G |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Sum of Total |  |  |  |  | PivotTable F.. * |  |  |  |
| 2 | 860747956 |  |  |  |  |  |  |  |  |
| 3 |  |  |  |  |  | Choose fields to add to report: |  |  | 6 |
| 4 |  |  |  |  |  |  |  |  | 0 |
| 5 |  |  |  |  |  | Search |  |  |  |
| 6 |  |  |  |  |  |  |  |  |  |
| 7 |  |  |  |  |  |  |  |  |  |
| 8 |  |  |  |  |  |  |  |  |  |
| 9 |  |  |  |  |  |  |  |  |  |
| 10 |  |  |  |  |  | Total |  |  |  |
| 11 |  |  |  |  |  |  |  |  |  |
| 12 |  |  |  |  |  | More tables... |  |  |  |
| 13 |  |  |  |  |  | Drag fields between areas below |  |  |  |
| 14 |  |  |  |  |  |  |  |  |  |
| 15 |  |  |  |  |  | Y Filters |  | ${ }^{1 l} 1.1$ Columns |  |
| 16 |  |  |  |  |  |  |  |  |  |
| 17 |  |  |  |  |  |  |  |  |  |
| 18 |  |  |  |  |  |  |  |  |  |
| 19 |  |  |  |  |  |  |  |  |  |
| 20 |  |  |  |  |  |  |  |  |  |
| 21 |  |  |  |  |  | 三Rows |  | $\Sigma$ Values |  |
| 22 |  |  |  |  |  |  |  |  |  |
| 23 |  |  |  |  |  | Sum of To... |  |  |  |
| 24 |  |  |  |  |  |  |  |  |  |  |  |
| 25 |  |  |  |  |  |  |  |  |  |
| 26 |  |  |  |  |  |  |  |  |  |
| 27 |  |  |  |  |  |  |  |  |  |
| 28 |  |  |  |  |  | $\square$ Defer Layout Upda... |  |  |  |
| 29 |  |  |  |  |  |  |  |  |  |  |  |

F. Add Salesperson to the Columns section by selecting the field and dragging it to the Columns section

| , | A | B | C | D | E |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 |  | Column Labels $\square$ |  |  |  |
| 2 |  | Gary Peters | Joan Townsend | Julie Vanderwent M | Maria Garcia |
| 3 | Sum of Total | 94412098.6 | 220926613.4 | 82047746.2 | 163717842.4 |
| 4 |  |  |  |  |  |
| 5 |  |  |  | PivotT | Table F.. |
| 6 |  |  |  | Choose fi | ds to add to |
| 7 |  |  |  | report: |  |
| 8 |  |  |  |  |  |
| 9 |  |  |  | Search |  |
| 10 |  |  |  | $\square$ Custld |  |
| 11 |  |  |  | $\square \square^{\square}$ |  |


F. Add Products to the Rows section by selecting the field and dragging it to the Rows section


G．Change the format of the numbers
（1）Right click on cell A1，which contains the heading Sum of Totals

| A | B |  |
| :--- | :--- | ---: |
| 1 | Sum of Total | Column Labels |
| 2 | Row Labels | Gary Peters |
| 3 | Gigaserver GZX1 | 10331104.6 |
| 4 | Gigaserver GZX2 | 8742647.6 |
| 5 | Maxiserver XL1 | 9339874 |

（2）Select Number Format

| 號 | Copy |  |
| :---: | :---: | :---: |
| 國 | Eormat Cells．．． |  |
|  | Number Format．．． |  |
| Lers Refresh |  |  |
|  | Sort | ＊ |
| $\times$ | Remove＂Sum of Total＂ |  |
|  | Summarize Values By | ， |
|  | Show Values As | － |
| $\square_{0}$ | Value Field Settings．．． |  |
|  | PivotTable Options．．． |  |
| 目 | Hide Field List |  |

（3）Currency
（4）Decimal places 0
（5）OK


G．Change the＂Sum of Totals＂to＂Total Sales＂
（1）Left click on cell A1，which contains the heading Sum of Totals
$\square$ $f_{x}$

|  | A | B | C | D |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Sum of Total | Column Labels ${ }^{\text {- }}$ |  |  |
| 2 | Row Labels | Gary Peters | Joan Townsend | Julie Vanderwent |
| 3 | Gigaserver GZX1 | \$10,331,105 | \$20,939,730 | \$7,268,24¢ |
| 4 | Gigaserver GZX2 | \$8,742,648 | \$21,611,955 | \$9,565,11: |
| 5 | Maxiserver XL1 | \$9,339,874 | \$22,645,099 | \$6,654,94! |

(2) Type in the new heading, "Total Sales"

| A1 | - | ! | $\times \vee f_{x}$ | Total Sales |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | A |  | B | C | D |
| 1 | Total Sales |  | Column Labels - |  |  |
| 2 | Row Labels | $\checkmark$ | Gary Peters | Joan Townsend | Julie Vanderwer |
| 3 | Gigaserver GZ |  | \$10,331,105 | \$20,939,730 | \$7,268,24 |
| 4 | Gigaserver GZ |  | \$8,742,648 | \$21,611,955 | \$9,565,11 |
| 5 | Maxiserver X |  | \$9,339,874 | \$22,645,099 | \$6,654,9 |

H. How many of Gary Peters' clients purchased Gigaserver GZX1?
(1) For the second time, add Total to the Values section, by selecting the field and to the Values section.

| 4 | A | B | C | PivotTable Fields |
| :---: | :---: | :---: | :---: | :---: |
| 1 |  | Column Labels - |  |  |
| 2 |  | Gary Peters |  | Choose fields to add to report: |
| 3 | Row Labels | Total Sales | Sum of Total |  |
| 4 | Gigaserver GZX1 | \$10,331,105 | 10331104.6 | Search |
| 5 | Gigaserver GZX2 | \$8,742,648 | 8742647.6 |  |
| 6 | Maxiserver XL1 | \$9,339,874 | 9339874 | $\square$ Qtr1 |
| 7 | Maxiserver XL2 | \$10,077,645 | 10077644.8 | $\square$ Qtr2 |
| 8 | Megaserver MG1 | \$11,438,274 | 11438274 | $\square$ Qtr3 |
| 9 | Megaserver MG2 | \$6,632,699 | 6632699 | $\square$ Qtr4 |
| 10 | Megaserver MG3 | \$6,643,938 | 6643938 | $\checkmark$ Total |
| 11 | Miniserver C1 | \$10,155,512 | 10155511.8 | More Tables... |
| 12 | Miniserver C2 | \$9,657,143 | 9657143.2 |  |
| 13 | Miniserver C3 | \$11,393,261 | 11393261.4 | Drag fields between areas belo |
| 14 | Grand Total | \$94,412,099 | 94412098.6 |  |
| 15 |  |  |  | Y Filters |
| 16 |  |  |  | Salespe |
| 17 |  |  |  | $\Sigma$ Valu |
| 18 |  |  |  |  |
| 19 |  |  |  |  |
| 20 |  |  |  |  |
| 21 |  |  |  | 星 Rows $\quad \Sigma$ Value |
| 22 |  |  |  | = Rows E Value |
| 23 |  |  |  | Product $\quad$ Total Se |
| 24 |  |  |  | um o |
| 25 |  |  |  |  |
| 26 |  |  |  |  |
| 27 |  |  |  |  |
| 28 |  |  |  | $\square$ Defer Layout Update |
| 29 |  |  |  |  |

(1) Right click on cell C3, which contains the heading Sum of Totals

| 1 | A | B | C |
| :--- | :---: | :---: | :---: |
| 1 |  | Column Labels | - |



## （2）Select Value Field Settings

## 閪 Copy

图 Format Cells．．． Number Format．．．
［ล্ট̃ Refresh
Sort •
X Remove＂Sum of Total＂
Summarize Values By •
Show Values As $\quad$


国 Hide Field List
（3）Select Count

| Value Field Settings |
| :--- |
| Source Name：Total |
| Custom Name：Count of Total |
| Summarize Values By Show Values As |
| Summarize value field by |
| Choose the type of calculation that you want to use to summarize <br> data from the selected field <br> Sum <br> Count <br> Average <br> Max <br> Min <br> Product |
| Number Format |

（4）Select OK
Format

I. Change C3 from Count of Total to Count

| 4 | A | B | C |  |
| :---: | :---: | :---: | :---: | :---: |
| 1 |  | Column Labels ${ }^{-}$ |  |  |
| 2 |  | Gary Peters |  | Joa |
| 3 | Row Labels | Total Sales | Count of Total | Tot |
| 4 | Gigaserver GZX1 | \$10,331,105 | 60 |  |
| 5 | Gigaserver GZX2 | \$8,742,648 | 44 |  |
| 6 | Maxiserver XL1 | \$9,339,874 | 50 |  |
| 7 | Maxiserver XL2 | \$10,077,645 | 58 |  |
| 8 | Megaserver MG1 | \$11,438,274 | 61 |  |
| 9 | Megaserver MG2 | \$6,632,699 | 41 |  |
| 10 | Megaserver MG3 | \$6,643,938 | 38 |  |
| 11 | Miniserver C1 | \$10,155,512 | 58 |  |
| 12 | Miniserver C2 | \$9,657,143 | 55 |  |
| 13 | Miniserver C3 | \$11,393,261 | 66 |  |
| 14 | Grand Total | \$94,412,099 | 531 |  |
| 15 |  |  |  |  |


| $\triangle$ | A | B | C |  |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Row Labels | Column Labels Gary Peters | Count |  |
| 2 |  |  |  |  |
| 3 |  | Total Sales |  |  |
| 4 | Gigaserver GZX1 | \$10,331,105 |  | 60 |
| 5 | Gigaserver GZX2 | \$8,742,648 |  | 44 |
| 6 | Maxiserver XL1 | \$9,339,874 |  | 50 |
| 7 | Maxiserver XL2 | \$10,077,645 |  | 58 |
| 8 | Megaserver MG1 | \$11,438,274 |  | 61 |
| 9 | Megaserver MG2 | \$6,632,699 |  | 41 |
| 10 | Megaserver MG3 | \$6,643,938 |  | 38 |
| 11 | Miniserver C1 | \$10,155,512 |  | 58 |
| 12 | Miniserver C2 | \$9,657,143 |  | 55 |
| 13 | Miniserver C3 | \$11,393,261 |  | 66 |
| 14 | Grand Total | \$94,412,099 |  | 531 |

Gary Peters had 531 clients, of which 60 purchased Gigaserver GZX1.
J. What was the average sales in dollars for Gary Peters' clients that purchased Gigase
(1) Again, add Total to the Values section, by selecting the field and dragging it to the Values section.

